# The Legacy Counsellors, P.C. Difference



Estate Planning, Elder Law, and Business Succession Law Firm

Serving Massachusetts and Connecticut

#### LCPC vs. Other Firms

	Legacy Counsellors, P.C.	Most Firms
Comprehensive, customized estate plans	✓	
Estate Tax Planning	✓	
Asset protection for the next generation	$\checkmark$	
Family meeting to review your plan	✓	
Maintenance program to keep your plan current	✓	
Fixed-fee settlement*	$\checkmark$	

<sup>\*</sup>Included with enrollment in our maintenance program.

### The LCPC Difference

Legacy Counsellors, P.C. Most Firms

Comprehensive,
customized estate plans

✓

At Legacy Counsellors, P.C., we pride ourselves in our customized estate plans. We offer a free initial consultation to discuss your questions, concerns, and wishes regarding providing for your family after you have passed.

Legacy Counsellors, P.C. Most Firms

Estate Tax Planning ✓

Estate tax planning helps to reduce or eliminate estate taxes. There are legitimate legal and appropriate structures that allow you to enjoy your assets while avoiding crushing estate taxes.

## The LCPC Difference

Asset protection for the next generation

Legacy Counsellors, P.C. Most Firms

When you choose trust-based estate planning, you are protecting your assets through the next generation by using Legacy Trusts $^{\text{\tiny{M}}}$ .

Legacy Counsellors, P.C. Most Firms

Family meeting to review your plan

Family meetings are more important than most realize. These meetings will include your family, and any other individuals named in your documents, to help them understand your plan as well as their associated roles. We believe estate plans are more successful if your beneficiaries understand the plan before you pass.

### The LCPC Difference

Legacy Counsellors, P.C. Most Firms

Maintenance program
to keep your plan current

✓

We offer a Continuous Care maintenance program to our clients who have a trust-based estate plan. This program is designed to assure that your plan kept up to date and stays current with the changing laws.



Enrollment in our Continuous Care maintenance program also includes a reduced fixed-fee settlement, in comparison to most firms, which charge between 2-5% of estate assets or charge hourly.

### History of LCPC

Legacy Counsellors P.C. is an estate planning, elder law, and business succession law firm with offices in Easthampton, MA and Bloomfield, CT.

Since its founding in 1994, Legacy Counsellors, P.C. has focused solely on helping families create a lasting legacy. We understand that your loved ones are important to you, and we want to help you provide for them even after you are gone through proper estate planning measures. Our legal team prides itself on listening to clients' goals and then creating unique estate plans that help to accomplish their wishes.



## Questions for Attorney

Please put any questions that you have for the attorney here:		

#### Services we offer:

Fundamental Estate Planning

Elder Law & Medicaid Planning

**Estate Tax Planning** 

**Asset Protection** 

Probate & Estate Administration

**Business Succession** 

Supplemental Needs Planning

Charitable Planning

#### **Contact:**

If you would like to schedule an initial consultation with an attorney, or would like to learn more, please do not hesitate to contact us.

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