

# Registration Form

*Due by Wednesday, September 13<sup>th</sup>*

Fax or Email To:

Legacy Counsellors, P.C.  
and the Wealth Strategies® Institute, LLC  
FAX: (413) 529-8027, or call PHONE: (508) 595 8574  
EMAIL: tbianchi@legacycounsellors.com

Registrant:

\_\_\_\_\_  
Name

\_\_\_\_\_  
Company/Title

\_\_\_\_\_  
Address

\_\_\_\_\_  
Last four #s of Social Security Number (**Required** for CFP CE)

\_\_\_\_\_  
CFP Board ID (**Required** for CFP CE)

\_\_\_\_\_  
Insurance License Number (**Required** for CT & MA Insurance CE)

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
E-Mail Address (All future communication will be via e-mail)

**YES! I wish to attend on September 15<sup>th</sup>, 2023 at 9:00 AM through Zoom.**

### I wish to receive:

2 hrs. Mass. Insurance CE Credit.

2 hrs. Conn. Insurance CE Credit.

2 hrs. Conn. CLE Credit.

2 hrs. Accounting CE Credit.

2 hrs. CFP CE Credit.